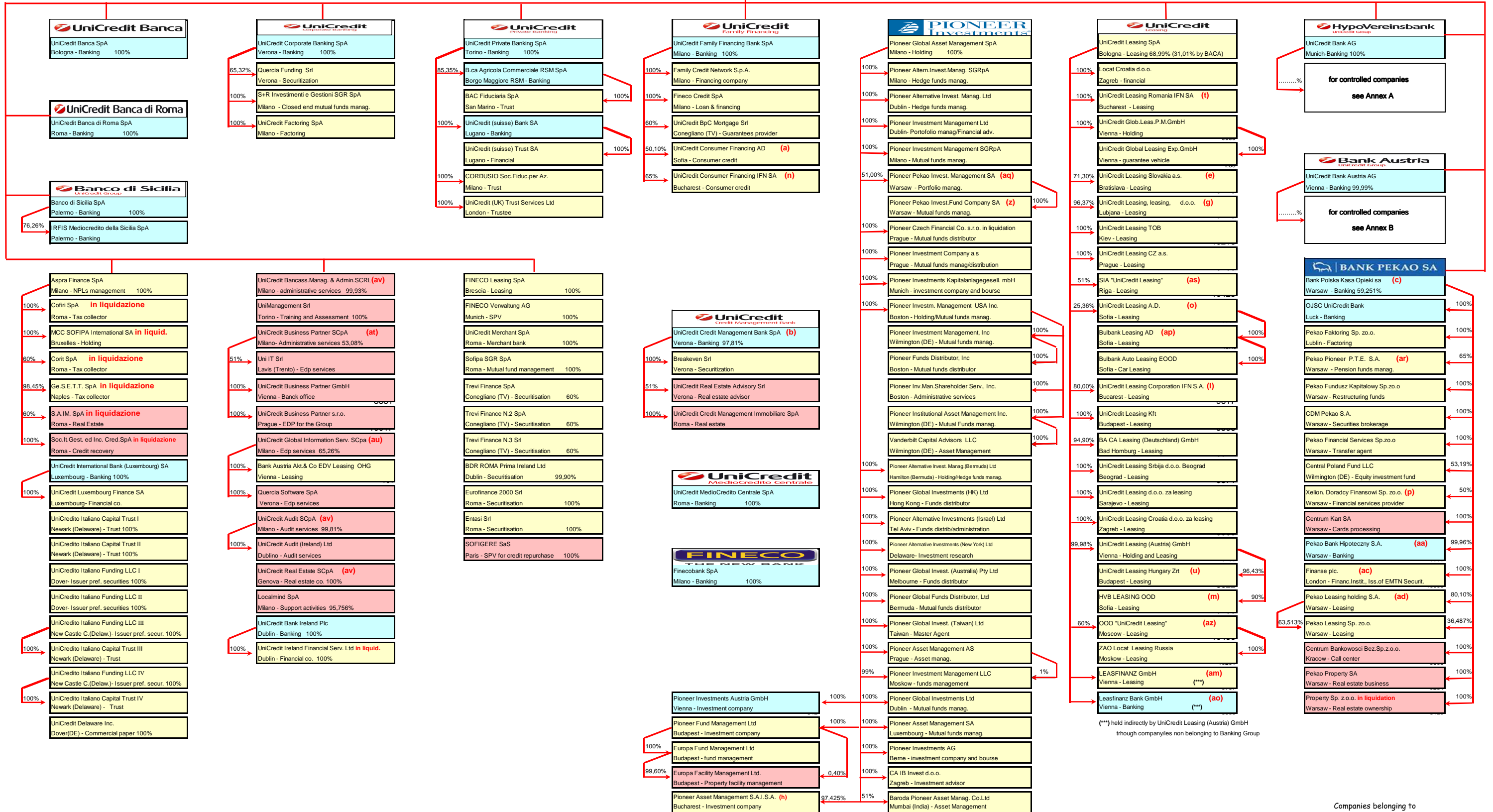


Banking Group (cod. 3135.1)



(a) 49,9% held by UniCredit Bulbank AD (b) # 175.000 shares owned by UniCredit Credit Management Bank SpA (c) listed on Stock Exchange (d) to be included in the Banking Group (e) 8,8% held by UniCredit Leasing CZ a.s. (8168), 19,90% held by UniCredit Bank Slovakia a.s. (10082 BA) (g) 3,63% held by UniCredit Bank Slovenia DD (370 BA) (h) 2,575% held by UniCredit Tiriak Bank SA (10028) (i) 20% held by UniCredit Tiriak Bank (10028) (m) 10% held by UniCredit Bulbank AD (10073) (n) 35% held by UniCredit Tiriak Bank SA (o) 24,37% held by UniCredit Bulbank AD (10073), 40,22% held by HVB Leasing OOD and 10,05% held by UniCredit Global Leasing Versicherungsservice GmbH (p) 50% owned directly by UniCredit (t) UniCredit Tiriak Bank holds one share of the company (u) 3,57% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (z) in Polish: Pioneer Pekao TFI SA (aa) 0,04% held by Final Holding Sp.z.o.o. (ac) Final Holding holds 1 share (ad) 19,90 held by UniCredit Leasing SpA (am) held 100% by # 10040 LF Beteiligungen GmbH (ao) held 100% by # 8424 BACA Leasing Und Beteiligungsmanagement GmbH (ap) 49% held by UniCredit Bulbank AD (aq) 49% held by Bank Pekao SA (ar) 35% held by Pioneer Global Asset Management SpA (as) 49% held by AS UniCredit Bank (10286 BACA) (at) 18,11% held by UniCredit Bank AG and 28,81% by BA. Other Italian companies belonging to Banking Group hold 10 shares of the company (au) 24,72% held by UniCredit Bank AG and 10,02% by BA. Other Italian companies belonging to Banking Group hold 10 shares of the company (av) Other companies belonging to Banking Group hold 10 shares of the company (az) 40% held by Zao UniCredit Bank (BA)

Companies belonging to
the Banking Group

banking
financial
instrumental

Updated
January 13th 2010